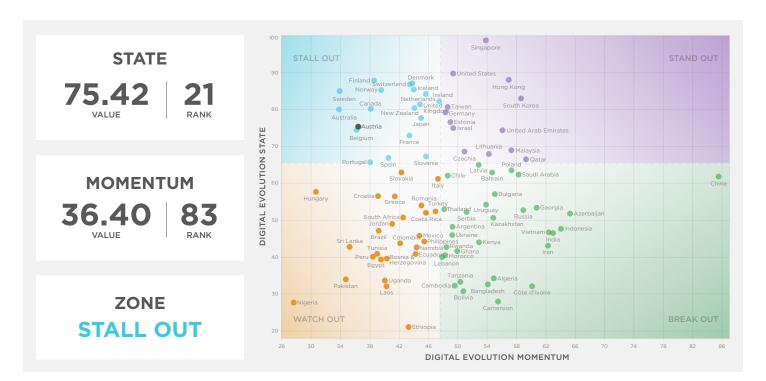






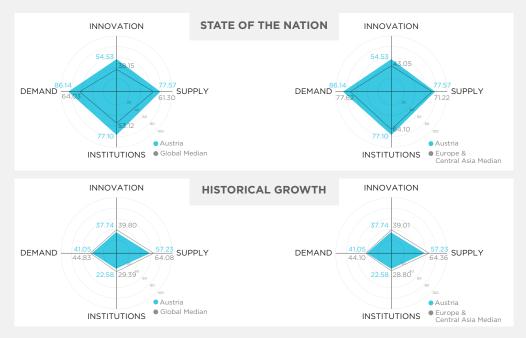
DIGITAL EVOLUTION SCORECARD

AUSTRIA



DRIVER RADAR CHARTS | AUSTRIA How Austria's current state and historical growth across 4 key dr

How Austria's current state and historical growth across 4 key drivers of digital evolution compare against its regional peers and the world at large



SELECTED STATS AUSTRIA 2019 e-commerce transaction value €9.1b Average time spent daily on social media O1:20 hrs Percentage of population using the internet 87.8% Fixed Broadband Average Speed (Mbps) 70.50 18.78







DIGITAL EVOLUTION SCORECARD: AUSTRIA

How Austria stacks up against the world across 4 key drivers of digital

regional median economy evolution, 13 composite components, and 35 base clusters upper bound median lower quartile upper quartile ZONE STALL OUT lower Europe & Central Asia Median 0 10 20 30 40 50 60 70 80 90 100 **DEMAND** 86.14 State of the Human Condition 80.90 Ability to Adopt 91.39 66.93 Ability to Demand Consumer Spending 61.97 **Digital Inclusion** 79.71 Class Digital Divide 91.50 Gender Digital Divide 76.99 Rural Digital Divide 57.86 **Device and Broadband Uptake** 77.54 Device Affluence 92.16 Fixed Broadband Uptake 83.89 Mobile Broadband Uptake 59.26 **Digital Payment Uptake** 54.00 Financial Inclusion 79.91 Use of Digital Money 58.00 Use of Mobile Digital Money 19.45 **SUPPLY** 77.57 Access Infrastructure 73.34 Communications Infrastructure 47.43 Electricity 98.29 Internet Speed 57.10 Mobile Access Affordability 78.59 Mobile Access Availability 98.23 **Fulfillment Infrastructure** 88.61 Postal Delivery 99.68 Traditional Transport 73.90 **Transaction Infrastructure** 49.69 Access to Financial Institutions 79.22 Electronic Payments 20.45







DIGITAL EVOLUTION SCORECARD: AUSTRIA

How Austria stacks up against the world across 4 key drivers of digital regional median economy evolution, 13 composite components, and 35 base clusters upper median lower bound lower quartile upper quartile ZONE STALL OUT Europe & Central Asia Median 0 10 20 30 40 50 60 70 80 90 100 **INSTITUTIONS** 77.10 Institutions and the 82.16 **Digital Ecosystem** ICT Regulatory Environment 87.69 Government Facilitation of ICT 74.39 Government Digital Uptake 63.84 Institutions and the 69.88 **Business Environment** Legal Environment for Businesses 76.50 Bureaucracy 69.80 **Institutional Effectiveness and Trust** 74.46 70.90 Transparency Effectiveness of Institutions 77.88 **INNOVATION** 54.53 48.62 Inputs Financing 24.25 Startup Capacity 79.44 Talent Availability 56.43 **Outputs** 43.47 Value Capture 14.46 Value Creation 53.93 **Processes** 82.02 **Business Practices** 85.25 Research and Development 79.20